

## Company Profile of „FACC AG“



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# FACC is designing, developing and producing advanced aircraft components and systems



## Company overview

### Key facts

- **Name:** FACC AG
- **Foundation:** 1989
- **Headquarter:** Ried im Innkreis, Austria
- **Company type:** Public (Stock code: A1147K, FACC)
- **Top shareholders:** n/a
- **Number of employees:** 2,655 (2020)
- **Management:** Robert Machtlinger (CEO), Aleš Stárek (CFO), Andreas Ockel (COO), Yongsheng Wang (CCO)
- **Financial Year Ended (FYE):** Dec 31
- **Website:** [www.facc.com](http://www.facc.com)

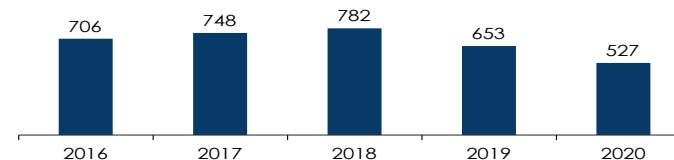
### Business description

- FACC is a global aerospace leader when it comes to designing, developing and manufacturing advanced aircraft components and systems
- FACC attends to its customers' needs at subsidiaries in 13 countries. In addition to five production locations in Austria, the company operates service units and agencies all over the world – from China and India to the USA and Canada.
- The company has ~2,700 employees in 41 countries.

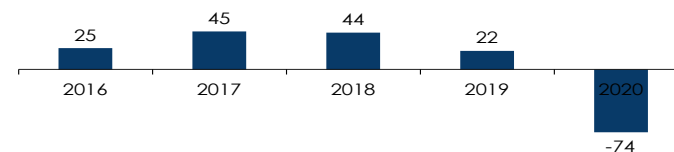
Sources: Company website; Annual report; Fact sheet

### Financials

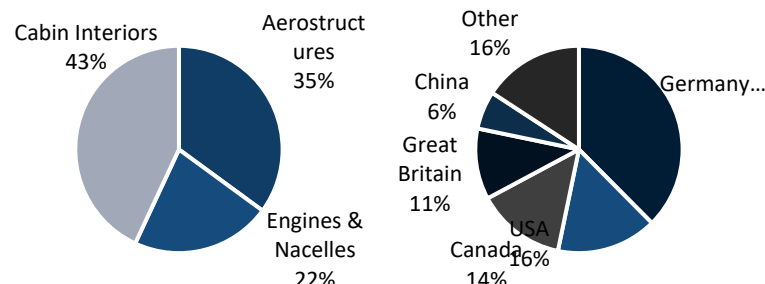
- Revenue in EUR (mn) CAGR (2013-2017) ≈ -7.04%



- EBIT in EUR (mn) / in %



- Revenue by Segment (in %)
- Revenue by Geogr. (in %)



# FACC's business operations are divided between three segments



## Company overview

### Business structure

- Business operations are divided between the **three segments** Aerostructures, Engines & Nacelles and Cabin Interiors.
- Strategy:** The aviation industry is and will remain our core market, expanding upwards and downwards in this decade. Drone technologies will open up the airspace directly above the ground for broad mobility applications. At the same time, we are witnessing the merging of aviation and space through the privatisation of aerospace. In all cases, our lightweight construction know-how is in high demand and we will expand our core business to include the "drone technology" and "space" markets.

### Products & Services

- Aerostructures:**
  - Control Surfaces: Ailerons, Elevators, Flaps, Rudders, Spoilers, Airbrakes
  - Fairings: Flap Track Fairings, Leading Edge Panels, Pylon Fairings, Wing-to-body Fairings
  - Wing components: Access Doors, Bathtub Panels, Flap Ribs, Ram Air Inlets, Wing Boxes, Wing Panels, Winglets
- Engines & Nacelles:**
  - Engine Comp.: Acoustic Liners, Bifurcation Fairings, Bypass Ducts, Core Fairings, Electronic Boxes, Fan Track Liners, Nose Spinners.
  - Nacelle Comp.: Blocker Doors, Exhaust Nozzles, Fan Cowls, Inlet Outer Barrels, Pylon Fairings and Secondary Structure, Translating Sleeves
- Cabin Interiors:** Cockpit Linings, Entrance and Service Linings, Main Cabins, Monuments, Cargo Compartment Linings. Cockpit Linings, Cabin Linings, Baggage Compartment Linings

### Customers

See picture:



### Competitors

- Astronics Corp.
- BAE Systems plc
- Bucher Group
- Cobham plc
- Collins Aerospace
- Honeywell International, Inc.
- JAMCO Corp.
- Panasonic Avionics Corp.
- Safran S.A.
- Thales S.A.

Sources: Company website; Annual report; Fact sheet

# FACC's Strategy – The aviation industry is and will remain our core market



Company development

## News

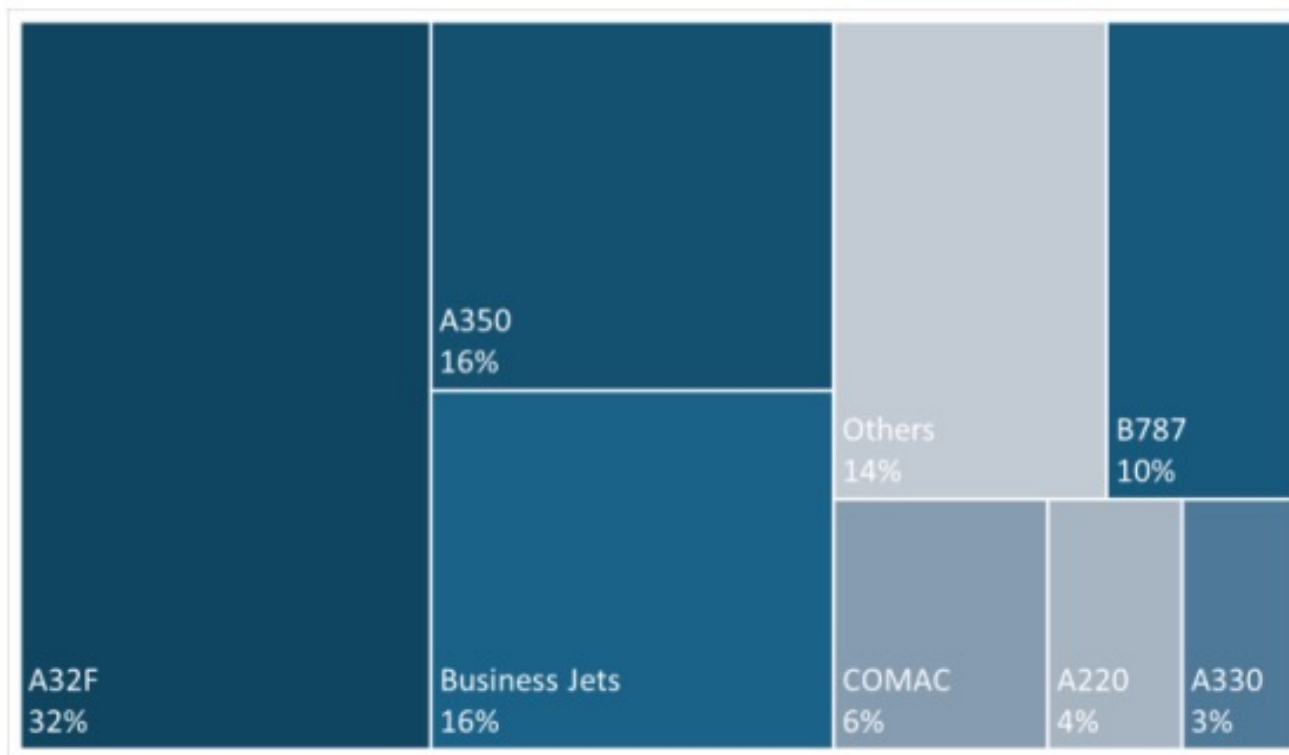
- **10/2021: FACC further expands business jet business**  
With its new location in Melbourne, FACC sets an important milestone to increase its US presence in the business jet market segment.
- **09/2021: FACC expands partnership with Airbus**  
FACC has been a trusted partner for Airbus, a leading aircraft manufacturer, for many years. Now, this strong partnership is to be further expanded with the production of empennage components for A220 aircraft.
- **08/2021: FACC returned to profitability in first half of 2021**  
After the challenges of 2020, the aerospace market is once again showing signs of stability. FACC AG reacted quickly and focused to the changed framework conditions during the pandemic and is now consistently taking advantage of the industry recovery.
- **06/2021: "Shaping the future": FACC scholarship holders of Upper Austrian University of Applied Sciences Wels take off with self-constructed drone**  
Students developed a lightweight camera drone as part of a project within the framework of the joint Lightweight Design and Composite Materials degree program.
- **05/2021: FACC celebrates premiere of the A320 Family Airspace cabin with JetBlue**  
As a development and manufacturing partner of Airbus FACC brings more innovation, efficiency, sustainability and comfort into the sky. FACC is also collaborating on the state-of-the-art A320 Family Airspace cabin, and is setting new standards for the interior of passenger aircraft
- **03/2021: "Wing of Tomorrow": FACC and Airbus develop wings of the future**  
In cooperation with the European aircraft manufacturer Airbus, FACC is currently working on the "Wing of Tomorrow" program. The central goal is to start developing the wing technologies of tomorrow and make them ready for series production. With the development of an innovative flap, a subproject has now been successfully completed.
- **03/2021: Committed to the sky: FACC enters the next decade with a new strategy**  
<https://www.facc.com/en/Company/Strategy>The world is facing major changes in the coming years. Global megatrends will permanently change the aviation industry and our society. FACC is positioning itself for the next decade with its new strategy: Profiting from the changes in the core business, understanding climate protection as an opportunity and advancing into new markets.
- **01/2021: Florian Heindl takes over the management of capital market activities of FACC**  
As Group Treasurer Florian Heindl is responsible for communicating and maintaining relationships with investors, analysts, banks and the entire capital market community of FACC.
- **12/2020: FACC starts test flights with autonomous aerial vehicle EHang 216**  
As a pioneer in the field of Urban Air Mobility, FACC is setting another important milestone in the development of future urban mobility together with its strategic partner EHang.
- **10/2020: Management Board mandate of Andreas Ockel extended until 2025**  
The Supervisory Board of FACC AG has reappointed Andreas Ockel as COO (Chief Operating Officer) for a period of five years.
- **09/2020: Jörg Gössl becomes new Managing Director of the FACC subsidiary CoLT Prüf und Test GmbH**  
CoLT, a 92 percent subsidiary of FACC AG, is a proven specialist for analysis, testing and certification of composite materials and products. In August, Jörg Gössl will take over the management of the inspection and test center.

Sources: News releases

# Further Information

Further Information

## Revenue by Program (Base 31.12.2020)



Sources: Fact sheet